



Department of Assessments  
KSC – AS – 0708  
201 S. Jackson St., Room 708  
Seattle, WA 98104-3854  
206-296-3920

**SENIOR CITIZEN/DISABLED PERSONS  
REDUCTION IN PROPERTY TAXES**  
File Application with the King County Assessor per RCW 84.36

**For property taxes due in 2021  
(2020) Income documents required**

**1. Applicant Information:**

Applicant name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
*First / Middle / Last*

Spouse/domestic partner/Co-tenant: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
*(Circle one)*

I am:  Married  Single  Widowed  Divorced/Legally separated (provide decree)  Married – living apart

Physical address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
*(If different than physical address)*

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Email: \_\_\_\_\_

**2. Age/Disability: (Proof of age is required)**

- I am 61 years of age or older on December 31<sup>st</sup>, 2020. **(ID is required)**
- Not 61, but I have received a disability determination notice effective prior to **December 31, 2020. The effective date of my disability is: \_\_\_\_\_**  
**(Include a copy of your SSI Award Letter, or Proof of Disability Form completed by your physician).**
- I am a veteran with an 80% service-connected evaluation or compensated at 100% rate due to service-connected disability. **(Include a copy of your VA Compensation/Award Letter)**
- I am the surviving spouse/domestic partner of a person who was previously receiving this exemption and I was at least 57 years of age in the year my spouse/domestic partner passed away.

**3. Property Information:**

**Parcel or Property Tax Account Number:** \_\_\_\_\_

Type of residence: (select one of the following):

Single-family residence  Housing co-op  Single unit of a multi-dwelling (duplex or condo)

Mobile Home Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

- If mobile home, has the certificate of title been eliminated?  Yes  No
- If mobile home, do you own the land where the mobile home is located:  Yes  No

This property includes:

- My principal residence and less than or equal to one acre of land.
- My principal residence and more than one acre of land.

This property is in the name of a Trust:  Yes  No If yes, please provide a copy of your Trust.

I use my residence for business use:  Yes  No

- If yes, please provide the % of your home \_\_\_\_\_ or square footage used \_\_\_\_\_.

I rent out a portion of my residence:  Yes  No

- If yes, please provide the % of your home \_\_\_\_\_ or square footage used \_\_\_\_\_ for rental income.

#### 4. Property Ownership and Occupancy:

Date property purchased: \_\_\_\_\_ Date property initially occupied: \_\_\_\_\_

I am the owner, hold a lease for life, or hold a life estate for this residence.

I occupied the residence (check one):

More than 6 months last year (2020).

Less than 6 months last year (2020).

I have received an exemption before.  Yes  No

If yes, when: \_\_\_\_\_ where: \_\_\_\_\_

I sold my former residence:  Yes  No

If yes, when: \_\_\_\_\_

I sold other property in the year 2020.  Yes  No

If yes, where: \_\_\_\_\_

#### 5. Income (Combined Disposable) – 2020 Income documents are required

**COMBINED DISPOSABLE INCOME CALCULATION:** Maximum Income Limit: \$58,423. Attach a copy of your Complete IRS tax return, W-2, Social Security statement, copies of all 1099 forms and include income from Spouse/domestic partner or co-owner. While ALL income sources must be disclosed, not all sources are Included in the final income calculation.

Are you required to file a federal income tax form?  Yes  No

**NOTE: Failure to attach income documents may result in delay or denial of your application.**

Earned wages, salaries, tips (Form 1040, line 1)	\$	Public Assistance and Alimony Received	\$
<b>NET Social Security</b> (After Medicare deducted)	\$	Money received from another country	\$
VA Benefit and/or Disability Income	\$	Money received from family members	\$
Retirement, Pension, Annuity	\$	Money earned by co-owner (Provide income documents)	\$
IRA (Taxable Amount)	\$	Other financial resources	\$
Unemployment (Form 1099-G)	\$	<b>2020 INCOME SUBTOTAL:</b>	\$
Taxable & Non-Taxable Interest and/or Dividends (Form 1040 lines 2a, 2b & 3b)	\$	<b>NON-REIMBURSED EXPENSES (DEDUCTIONS)</b> Paid invoices/receipts required for the deductions below	
Business Income before Depreciation	\$	Assisted Living or Adult Family Home Cost	\$
Total Capital Gains DO NOT deduct losses	\$	In-Home Care and/or Nursing Home Cost	\$
Rental Income before Depreciation	\$	Non-Reimbursed Prescription Cost	\$
Trust, Partnership, Estate or Royalty Income	\$	Approved Medicare Advantage Plan Premiums (Excludes Supplemental Insurance or MediGap)	\$
Taxable & Non-Taxable Bonds	\$	Adjustments to Income (Form 1040, Sch 1)	\$
Gambling Winnings (Form W-G2)	\$	<b>2020 NET TOTAL INCOME:</b>	\$

## 6. Certification/Signature:

### By signing this form, I confirm that I:

- Have completed the income section of this form and all proof of income is included.
- Understand it is my responsibility to notify the King County Assessor's office if I have a change in if I have a change in income or circumstances and that any exemption granted through erroneous information is subject to the correct tax being assessed for the last five years, plus a 100% penalty.
- Declare under penalty of perjury that the information in this application packet is true and complete.
- Request a refund under the provisions of RCW 84-69-020 for taxes paid or overpaid as a result of mistake, inadvertence, or lack of knowledge regarding exemption from paying real property taxes pursuant to RCW 84.36.381 through 389.



**Signature of applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

For security reasons, please **DO NOT EMAIL** your personal information.

### **Please mail your application and documents to:**

King County Department of Assessments  
KSC- AS - 0708  
201 S. Jackson St., Room 708  
Seattle, WA 98104-3854

It is recommended that you redact your Social Security number and all account numbers on your documents before mailing them to our office.