Content Manager Guidance

Send a Box to the Records Center

This is guidance for how use Content Manager to Send a Box to the Records Center.





RECORDS MANAGEMENT Important! Prior to requesting storage of boxes, the Cutoff Date must be entered. If the boxes do not have a Cutoff Date entered, refer to separate job aid Edit a Box to enter the date.

Pro Tip: to send **more than one box** at a time, <u>tag each of them</u> before proceeding. Be sure to accept "All Tag Rows" and click "Yes to All".

1. Right click on the box to send *Refer to separate guidance on how to search for boxes*

2.Select Requests

3. Select Pickup – New record

4. In the "To new home" field type **King County Records Center** (Note: after the first box request has been sent, a down arrow will appear to select the Records Center)

5. Click OK

Note: do **not** change the Priority or Date Required fields. The Records Center will process box pick up requests in the order received.

Contact the Records Center at records.center@kingcounty.gov with any questions.

King County Records Management Program 206-477-6889 - <u>records.management@kingcounty.gov</u> <u>www.kingcounty.gov/recordsmanagement</u>